SUNITA TOOLS LIMITED
(Formerly known as Sunita Tools Pvt Ltd)

October 13, 2025

To,
BSE Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Scrip Code: 544001

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025

Dear Sir/Madam,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the **quarter ended September 30, 2025** issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

For Sunita Tools Limited
(Formerly known as Sunita Tools Private Limited)

SATISH KUMAR PANDEY
Digitally signed by SATISH KUMAR PANDEY
Date: 2025.10.13 11:46:11 +05'30'

Satish Kumar Pandey
Managing Director
DIN: 00158327

Encl: Reconciliation of Share Capital Audit Report.

Satyajit Mishra & Co.
Company Secretaries

October 10, 2025

To,
The Board of Directors,
M/s. Sunita Tools Limited
(Formerly known as Sunita Tools Private Limited)
Survey No. 66, Plot No. A,
Valiv, Sativali Road, Vasai East,
Thane, Palghar – 401208

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **M/s. Sunita Tools Limited (Formerly known as Sunita Tools Private Limited)** (hereinafter referred to as "the Company") and **M/s. KFIN Technologies Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR–16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended).

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Report for **quarter ended September 30, 2025**.

1	For Quarter Ended	**September 30, 2025**	
2	ISIN	INE0Q1S01010	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	**Sunita Tools Limited (Formerly known as Sunita Tools Private Limited)**	
5	Registered Office Address	Survey No. 66, Plot No. A, Valiv, Sativali Road, Vasai East, Thane, Palghar, Maharashtra, 401208	
6	Correspondence Address	Survey No. 66, Plot No. A., Valiv, Sativali Road, Vasai East, Thane, Palghar, Maharashtra, 401208	
7	Telephone & Fax Nos.	Tel No.: 9136019995	
8	Email Address	info@sunitatools.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Ltd. (BSE)	
		Number of Shares	**% of Total Issued Capital**

SATYAJIT MISHRA Digitally signed by SATYAJIT MISHRA Date: 2025.10.10 17:43:01 +05'30'

Unit 404, Kamlacharan Commercial Premises Co-op Soc. Ltd., Jawahar Nagar Phatak, Above SRV Hospital, Goregaon (West), Mumbai 400 062
Tel.: 9820264847 Email: cs.smishra@gmail.com

10	Issued Capital	61,10,000	100
11	Listed Capital (Exchange-wise) (BSE) (As Per Company Records)	61,10,000	100
12	Held in dematerialized form in CDSL	54,27,625	88.83%
13	Held in dematerialized form in NSDL	6,82,375	11.17%
14	Physical	0	0.00%
15	Total No. of shares (12+13+14)	**61,10,000**	**100.00%**
16	Reasons for difference if any, between (10&11), (10&15), (11&15).	NA	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below –		

Particulars	No. of Shares/ Warrants	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

18	Register of Members is updated (Yes/No) If not, updated up to which date.	**Yes**
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	**NIL**
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	**Not Applicable**
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.	

Total No. of Demat Request	**No. of Request**	**No. of Shares**	**Reasons for Delay**
Confirmed after 21 Days (from the date of receipt of DRF by RTA)	NIL	NIL	Not Applicable
Pending for more than 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	Not Applicable

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mrs. Rupal Nishit Mehta Company Secretary cum Compliance Officer Membership No.: 68289 C/602, Yamnotri Apartment, Mahavir Nagar, Dahanukarwadi, Kandivali West, Mumbai 400067. Mobile Number.: +91 9920037127

SATYAJIT MISHRA
Digitally signed by SATYAJIT MISHRA
Date: 2025.10.10 17:43:10 +05'30'

23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	Mr. Satyajit Mishra, Proprietor of Satyajit Mishra & Co. Practicing Company Secretary (FRN: S2002MH058800) CP No. 4997 Peer Review No.-1769/2022 Address: 404, Kamlacharan Comm. Premises Co-op Soc. Ltd., Jawahar Nagar Phatak, Above SRV Hospital, Goregaon (West), Mumbai 400 062 Ph. No. 9820264847	
24	Appointment of common agency for share registry work.	If yes (name & address): YES	**M/s. KFin Technologies Ltd** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad, Telangana,500032. Email ID: mohammed.shanoor@kfintech.com Tel. No..: +91 40 67161606 / 79611000
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)		This report is based on the documents received online / in email from the RTA.

For Satyajit Mishra & Co.

Company Secretaries

SATYAJIT MISHRA Digitally signed by SATYAJIT MISHRA Date: 2025.10.10 17:42:39 +05'30'

Satyajit Mishra

Proprietor

Membership No. F5759

C.P. No. 4997

P R No. 1769/2022

UDIN: F005759G001523968

Dated this October 10, 2025 at Mumbai.